

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action you should take, you should consult your stockbroker, solicitor, bank manager, accountant, banker or other professional adviser immediately.

Bursa Malaysia Securities Berhad takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

F O C U S D Y N A M I C S

FOCUS DYNAMICS GROUP BERHAD

Registration No. 200201015261 (582924-P)

(Incorporated in Malaysia)

**NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE
FOR THE EXERCISE OF WARRANTS 2020/2025**

(Stock Name: FOCUS-WD)

(Stock Code: 0116WD)

IMPORTANT RELEVANT DATES

Last day, date and time for the trading of Warrants : Monday, 10 November 2025 at 5.00 p.m.
2020/2025

Day, date and time of suspension of trading of : Tuesday, 11 November 2025 at 9.00 a.m.
Warrants 2020/2025

Last day, date and time for Transfer into depositor's : Wednesday, 19 November 2025 at 4.30 p.m.
CDS Account

Last day, date and time for exercise of Warrants : Wednesday, 26 November 2025 at 5.00 p.m.
2020/2025

Day, date and time of expiry of Warrants 2020/2025 : Wednesday, 26 November 2025 at 5.00 p.m.

Removal of Warrants 2020/2025 from the Official : Thursday, 27 November 2025 at 9.00 a.m.
List of Bursa Malaysia Securities Berhad

This Notice is dated 24 October 2025.

DEFINITIONS

Unless the context otherwise requires, the following definitions shall apply throughout this Notice:

Board	: Board of Directors of Focus Dynamics
Bursa Depository	: Bursa Malaysia Depository Sdn. Bhd. Registration No. 198701006854 (165570-W)
Bursa Securities	: Bursa Malaysia Securities Berhad Registration No. 200301033577 (635998-W)
CDS	: Central Depository System
Deed Poll	: The deed poll executed by Focus Dynamics on 19 October 2020 to constitute the Warrants D and to govern the rights of holders of the Warrants D
Depositor	: Holder of a Securities Account
Exercise Money	: The amount calculated by multiplying the Exercise Price by the aggregate number of New Share(s) in respect of each of the Exercise Rights are being exercised at the same time, which the said amount shall be free of any foreign exchange commissions, remittance charges or other deductions
Exercise Period	: The period of 5 years commencing from and including the Issue Date to the close of business at 5.00 p.m. (Malaysia time) on the Market Day immediately preceding the date which is the 5 th anniversary of the Issue Date
Exercise Price	: Ringgit Malaysia Sen Eighty (RM0.80), or such other varied or adjusted price as may result from an Adjustment, payable in respect of each new share subscribed for upon the exercise of the Subscription Rights
Expiry Date	: The date immediately preceding the 5th anniversary date of first issue of the Warrants D, and if such date is not a Market Day, then on the immediate preceding Market Day. The expiry date is on Wednesday, 26 November 2025 at 5.00 p.m.
Focus Dynamics or Company	: Focus Dynamics Group Berhad Registration No. 200201015261 (582924-P)
Focus Dynamics Share(s)	: Ordinary share(s) of Focus Dynamics and shall include where applicable the New Share(s) issued
Issue Date	: 27 November 2020, being the date, on which Warrants D are allotted and issued under or pursuant to the Deed Poll
LPD	: 21 October 2025, being the latest practicable date of this Circular
Market Day	: A day on which the stock market of Bursa Securities is open for trading in securities, which may include a Surprise Holiday
New Share(s)	: New ordinary share(s) of Focus Dynamics issued or to be issued (as the context may require) by Focus Dynamics upon exercise of the Warrants D

Notice	: Notice to Warrant Holders of Focus Dynamics in relation to the expiry and last date for the exercise of Warrants D
Record of Depositors	: The record consisting of name of depositors provided by Bursa Depository under the rules of Bursa Depository
RM and Sen	: Ringgit Malaysia and Sen, respectively
Securities Account	: An account established by Bursa Depository for a Depositor for the recording of deposit of securities and for dealing in such securities by the Depositor
Share Registrar	: Prosec Share Registration Sdn. Bhd. Registration No. 202501011334 (1612748-K)
Subscription Form	: The form in respect of the exercise of Warrants D as set out in this Notice
Subscription Rights	: The rights of a Warrant Holders to subscribe for the number of New Share(s) arising from the Warrants D at the Exercise Price and upon the terms of and subject to the conditions of the Deed Poll and Notice to Holders of Warrants D
Surprise Holiday	: A day that is declared as a public holiday in the Federal Territory of Kuala Lumpur that has not been gazetted as a public holiday at the beginning of the calendar year.
Warrants D or Warrants 2020/2025	: Warrants D 2020/2025 issued by Focus Dynamics on 27 November 2020 which are due to expire on 26 November 2025 as governed by the provisions of the Deed Poll.
Warrant Holder(s)	: Depositors whose names appear in the Record of Depositors as holder(s) of the Warrants D

All references to “**you**” or “**your**” in this Notice are to the Warrant Holders of Focus Dynamics.

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa.

Reference to persons shall include a corporation, unless otherwise specified. Any reference in this Notice to any statute is a reference to that statute as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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F O C U S D Y N A M I C S
FOCUS DYNAMICS GROUP BERHAD
Registration No. 200201015261 (582924-P)
(Incorporated in Malaysia)

Registered Office:
DF2-09-02, Level 9
Persoft Tower
6B, Persiaran Tropicana
Tropicana Golf & Country Resort
47410 Petaling Jaya
Selangor Darul Ehsan

24 October 2025

Board of Directors

Tan Sri Dato' Seri Tan King Tai @ Tan Khoo Hai (Independent Non-Executive Chairman)
Tay Ben Seng, Benson (Executive Director)
Leow Wey Seng (Independent Non-Executive Director)
Tang Yee Ling (Independent Non-Executive Director)
Ng Chee Kin (Independent Non-Executive Director)

To: The Warrant Holders of Focus Dynamics

Dear Sir/Madam,

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2020/2025

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions as stipulated in the Deed Poll dated 19 October 2020, the Subscription Rights of the Warrants D will expire at **5.00 p.m.** on **Wednesday, 26 November 2025** (Expiry Date).

As such, Holders of Warrants D intending to exercise their Warrants D are advised to deliver the documents referred to in Section 3 of this Notice to the Share Registrar of Focus Dynamics, not later than 5.00 p.m. on the Expiry Date.

The total number of outstanding Warrants D as at the LPD is 3,066,399,051.

Warrants D not exercised by 5.00 p.m. on the Expiry Date will lapse and become null and void and ceases to be exercisable thereafter.

Accordingly, the Warrants D will be removed from the Official List of Bursa Securities with effect from 9.00 a.m. on Thursday, 27 November 2025.

Warrant Holders are therefore advised to carefully read the procedures set out below:

1. SUSPENSION OF TRADING AND LAST DATE FOR TRADING

To facilitate the Subscription Rights of the Warrant Holders, the trading of the Warrants D will be suspended from trading on Bursa Securities with effect from **Tuesday, 11 November 2025** at **9.00 a.m.** until the Expiry Date. Hence, the last trading day and time of for trading of the Warrants D will be on **Monday, 10 November 2025** at **5.00 p.m.**

2. EXERCISE PRICE AND PAYMENT OF EXERCISE PRICE

The Exercise Price of the Warrants D is RM0.80 for each New Share(s). Accordingly, for illustration purposes, if you subscribe for 100 Focus Dynamics Shares, the Exercise Price shall be RM80.00.

The closing prices of the Warrants and Shares as at 21 October 2025 were RM0.005 and RM0.01 respectively. The Warrants were ‘out-of-the-money’ as at 21 October 2025.

The Exercise Price of RM0.80 for each New Share shall be made in full and payable in Ringgit Malaysia by banker’s draft or cashier’s order or money order or postal order drawn on a bank or post office in Malaysia amounting to RM _____ (**Payment Sum**) made out in favour of **FOCUS DYNAMICS WARRANT D ACCOUNT** crossed “**Account Payee Only**” and endorsed on the reverse side with the name and address, NRIC/passport number/company registration number whichever applicable and CDS Account number of the Warrant Holders OR by way of internet bank transfer to designated bank account number of **322-2272-108** maintained at **Public Bank Berhad**. (*Proof of payment to be attached. i.e. bank transfer receipt*)

3. EXERCISE OF SUBSCRIPTION RIGHTS

If you are a Warrant Holders and wish to exercise your Subscription Rights, you should:

- (a) Complete and execute the Subscription Form, a copy of which is attached to this Notice. Additional copies of the Subscription Form can be obtained from the Share Registrar of Focus Dynamics, **Prosec Share Registration Sdn. Bhd.** at DF2-09-02, Level 9, Persoft Tower, 6B, Persiaran Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya, Selangor Darul Ehsan; and
- (b) Deliver and reach the Share Registrar of Focus Dynamics the following documents and remittances not later than 5.00 p.m. on the Expiry Date:
 - (i) the Subscription Form duly completed and executed by you;
 - (ii) remittance for the full Exercise Price as mentioned in Section 2 above; and
 - (iii) remittance of a processing fee of RM20.00 for each Subscription Form submitted, can be made in the form of cash or payable by banker’s draft, cashier’s order, money order or postal order made in favour of “**Prosec Share Registration Sdn. Bhd.**”

In respect of the New Share(s) to be issued to Warrant Holders pursuant to the exercise of the Warrants D:

- (a) the Company shall allot and issue the New Share(s), despatch the notices of allotment to the Holders of Warrants D and make an application to Bursa Securities for the quotation of the New Share(s) within eight (8) market days from the receipt of a duly completed Subscription Form together with the requisite payment or such other period as may be prescribed by Bursa Securities;
- (b) such New Share(s) shall be credited into the CDS Account specified by the Holders of the Warrants D after the allotment of the New Share(s). No physical share certificates shall be issued; and
- (c) such New Share(s) shall rank *pari passu* in all respects with the existing ordinary shares in the capital of the Company except that they shall not rank for any dividends, rights, allotment and/or distributions the entitlement date of which is on or before the date of allotment of such New Share(s).

4. BOOK CLOSURE DATE

FURTHER NOTICE IS HEREBY GIVEN THAT in relation to the Warrants D:

- (a) Bursa Depository will not be accepting any request for the transfer of Warrants D for the period commencing **4.30 p.m. on Wednesday, 19 November 2025** up to the Expiry Date.
- (b) Warrant Holders shall qualify for entitlement to subscribe for New Share(s) in respect of the following:
 - (i) Warrants D transferred into the Depositor's CDS Account before **4.30 p.m. on Wednesday, 19 November 2025** in respect of ordinary transfer; and
 - (ii) Warrants D bought on Bursa Securities on or before **5.00 p.m. on Monday, 10 November 2025**, being the last day for trading of the Warrants D.

5. EXPIRY OF WARRANTS D

Warrant Holders should note that:

- (a) If their Subscription Rights are not exercised and the relevant Subscription Form together with remittances are not delivered to the Company's Share Registrar by 5.00 p.m. on the Expiry Date, the Subscription Rights will lapse and become null and void and cease to be exercisable thereafter; and
- (b) All unexercised Warrants D remaining in a Depositor's CDS Account as at 5.00 p.m. on the Expiry Date will be cancelled and debited from the respective Depositor's CDS Account on **Thursday, 27 November 2025**.

6. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Directors of Focus Dynamics who collectively and individually accept full responsibility for the accuracy of the information given herein and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein misleading.

7. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to the Share Registrar of Focus Dynamics at:

Prosec Share Registration Sdn. Bhd.

Registration No. 202501011334 (1612748-K)

DF2-09-02, Level 9, Persoft Tower

6B, Persiaran Tropicana

Tropicana Golf & Country Resort

47410 Petaling Jaya

Selangor Darul Ehsan

Telephone No.: 03-3008 1123

Yours faithfully,

For and on behalf of the Board

FOCUS DYNAMICS GROUP BERHAD

TAN SRI DATO' SERI TAN KING TAI @ TAN KHOON HAI

Independent Non-Executive Chairman

FOCUS DYNAMICS GROUP BERHAD
Registration No. 200201015261 (582924-P)

Schedule 2 - Subscription Form

(To be executed and lodged with the Registrar to exercise the Subscription Rights to subscribe for New Shares in the Company by Warrant Holders forming part of an issue of up to 3,066,399,235 Warrants)

EXPIRY DATE

26 November 2025

EXERCISE PRICE

RM 0.80

EXERCISE PERIOD

At any time on or after the 27th day of November 2020 but not later than 5.00 p.m. (Malaysia time) on the 26th day of November 2025

To: **The Registrar of Focus Dynamics Group Berhad (Company)**

Prosec Share Registration Sdn Bhd [Registration No. 202501011334 (1612748-K)]

DF2-09-02, Level 9, Persoft Tower, 6B, Persiaran Tropicana, Tropicana Golf & Country Resort, 47410 Petaling Jaya

Tel. No.: 03-3008 1123 Fax No.: 03-3008 1124

**EXERCISE OF WARRANTS D TO SUBSCRIBE FOR
NEW ORDINARY SHARES IN FOCUS DYNAMICS GROUP BERHAD**

I/We, the undersigned, the registered holder of the Warrants –

[all information given below must be the same as the information in the records of Bursa Malaysia Depository Sdn. Bhd. (**Bursa Depository**)]

NAME *

NEW IDENTITY CARD NO./PASSPORT NO./ARMED FORCES IDENTITY CARD NO./POLICE PERSONNEL IDENTITY CARD NO./COMPANY REGISTRATION NO. *

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OLD IDENTITY CARD NO. (IN THE CASE OF AN INDIVIDUAL) *

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CORRESPONDENCE ADDRESS *

CONTACT NUMBERS

Office Number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

House Number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Handphone Number:

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Fax Number:

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- (a) hereby confirm and declare that all information provided by me/us herein are true and correct;
- (b) hereby confirm and declare that the information indicated with an asterisk (*) is identical with the information in the records of Bursa Depository with regard to my/our securities account with Bursa Depository (**CDS account**) and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- (c) hereby irrevocably authorise you to instruct Bursa Depository to debit the number of Warrants specified below (**Exercised Warrants**) from my/our CDS account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the deed poll dated 19 October 2020 constituting the Warrants (**Deed Poll**):

Source account for debiting Warrants (Stock Code: 0116WD)															
ADA CODE, ADA BRANCH CODE AND CDS ACCOUNT NUMBER														No. of Warrants	
			-					-							

- (d) hereby confirm the Exercised Warrants are or have been designated as "free securities" in my/our CDS account(s) in accordance with the Rules of Bursa Depository and further declare that if this declaration is untrue, the exercise of my/our rights hereunder may be rejected;
- (e) where I/we am/are entitled to receive new ordinary shares in the Company (**New Shares**) upon the exercise of my/our Subscription Rights (apart from the exercise of rights in respect of all Warrants), I/we hereby irrevocably authorise you to instruct Bursa Depository to credit the number of New Shares specified below into my/our CDS account(s) stated below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein:

Target account for crediting New Shares (Stock Code: 0116)															
ADA CODE, ADA BRANCH CODE AND CDS ACCOUNT NUMBER														No. of New Shares	
			-					-							

Notes: 1. ADA means Authorised Depository Agent(s).

2. A Warrant Holder shall not be allowed to instruct for New Shares to be credited into any CDS account(s) other than one of those from which the Warrants are to be debited.

- (f) hereby confirm that after the submission of this form to you, I/we will not dispose, transfer or charge the Exercised Warrants, until the exercise is completed by the debiting of the Exercised Warrants from my/our CDS account(s) or the exercise is rejected by the Company, whichever is applicable;
- (g) hereby make payment in full for such New Shares which includes payment of the Exercise Price subject to adjustments in accordance with Condition 5 of Schedule 3 of the Deed Poll and together with any payments required under the Securities Industry (Central Depositories) Act 1991 or the Rules of Bursa Depository, and all other fees and charges including taxes, stamp duty and deposit fees (if any) payable to Bursa Depository by banker's draft or cashiers order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia in favour of **FOCUS DYNAMICS WARRANT D ACCOUNT** crossed "Account Payee Only" amounting to **RM.....** and endorsed on the reverse side with my/our name and CDS account number in block letters or internet bank transfer to designated bank account number of **Public Bank Berhad – 322-2272-108** (proof of payment to be attached to the Subscription Form submitted to the Registrar) or online payment for the electronic Subscription Form lodged;

- (h) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll to exercise the Subscription Rights in respect of the Exercised Warrants to subscribe for such number of New Shares of the Company at the Exercise Price, and agree to accept such New Shares allotted subject to the constitution of the Company; and
- (i) hereby undertake to fully indemnify and keep the Company and the Registrar indemnified against any claims, loss, damage, liability, cost or expense (including legal cost and solicitors' costs on a solicitor and client basis) that may be suffered or incurred by the Company and the Registrar as a result of the Company and/or the Registrar acting in accordance with my/our authorisations and confirmations herein or from any breach of my/our undertakings herein.

Dated the _____ day of _____ 20____

If Warrant Holder is an individual

Signature of Warrant Holder

If Warrant Holder is a corporation/society

The securities seal of Warrant Holder)
was hereto affixed in the presence of:-)

Director
Name:

Director/Secretary/other authorised person(s)
Name:

Notes:

1. No scrip will be issued to the Warrant Holder as the result of any exercise of his/its Subscription Rights.
2. No Warrant Holder is allowed to instruct crediting of New Shares into a CDS account other than one of those from which the Exercised Warrants are to be debited.
3. In exercising the Subscription Rights represented by the above Exercised Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
4. The Subscription Rights for any Warrant that is not exercised during the Exercise Period will lapse and become null and void upon the expiry of the Exercise Period.
5. A corporation completing this Subscription Form is required to affix its Common Seal in accordance with its constitution, or relevant constituent document.
6. The terms and expressions used in this Subscription Form (unless otherwise defined in this Subscription Form) will have the same meanings and interpretation as defined in the Deed Poll.
7. All information given above must be the same as the information in the records of Bursa Depository.
8. Joint account holders are not recognised by Bursa Depository.
9. For the avoidance of doubt, if no CDS account number is provided, any exercise or purported exercise of the Subscription Rights shall be deemed to be invalid.



10. Where the relevant payment made for the New Shares is less than the full amount of the subscription moneys required based on the Exercise Price, the Warrant Holder authorises the Company to, and the Company may but is not obliged to, treat the exercise by the Warrant Holder of the Subscription Rights as an exercise by the Warrant Holder of the Subscription Rights of such a reduced number of Warrants (in such multiples of board lots of 100 Warrants or in such other whole number of Warrants as the Company may determine) such that the relevant payment made for the New Shares shall thereafter be sufficient to pay for the full amount of the subscription moneys required in respect of the reduced number of Warrants. In such event, the Warrant Holder is deemed to have exercised his/its Subscription Rights in respect of such reduced number of Warrants.
11. A processing fee of **RM20.00** per debit transaction or credit transaction shall be paid by the Warrant Holder in the form of cash or cheque in favour of **“Prosec Share Registration Sdn Bhd”** to the Registrar for any debiting and crediting of the CDS account(s) or internet bank transfer to the Registrar’s bank account no. **5627 5974 8147** maintained with **Malayan Banking Berhad**.

Attention:

The attention of Warrant Holders is drawn to Rule 4 of the Rules on Take-Overs, Mergers and Compulsory Acquisitions as amended or replaced from time to time. In particular, a Warrant Holder should note that it/he may be under an obligation to extend a take-over offer of the Company if –

- (a) it/he intends to acquire or hold or control the exercise of, by exercise of the Warrants or otherwise, whether at one time or different times, Shares which (together with Shares owned or acquired by it/him or persons acting in concert with it/him) carry 33% or more of voting rights of the Company; or
- (b) it/he, together with persons acting in concert with it/him, holds not less than 33% but not more than 50% of the voting rights of the Company, and either alone or together with persons acting in concert with it/him, intends to acquire additional Shares by the exercise of the Warrants or otherwise in any period of 6 months, increasing such percentage of the voting rights by more than 2%.